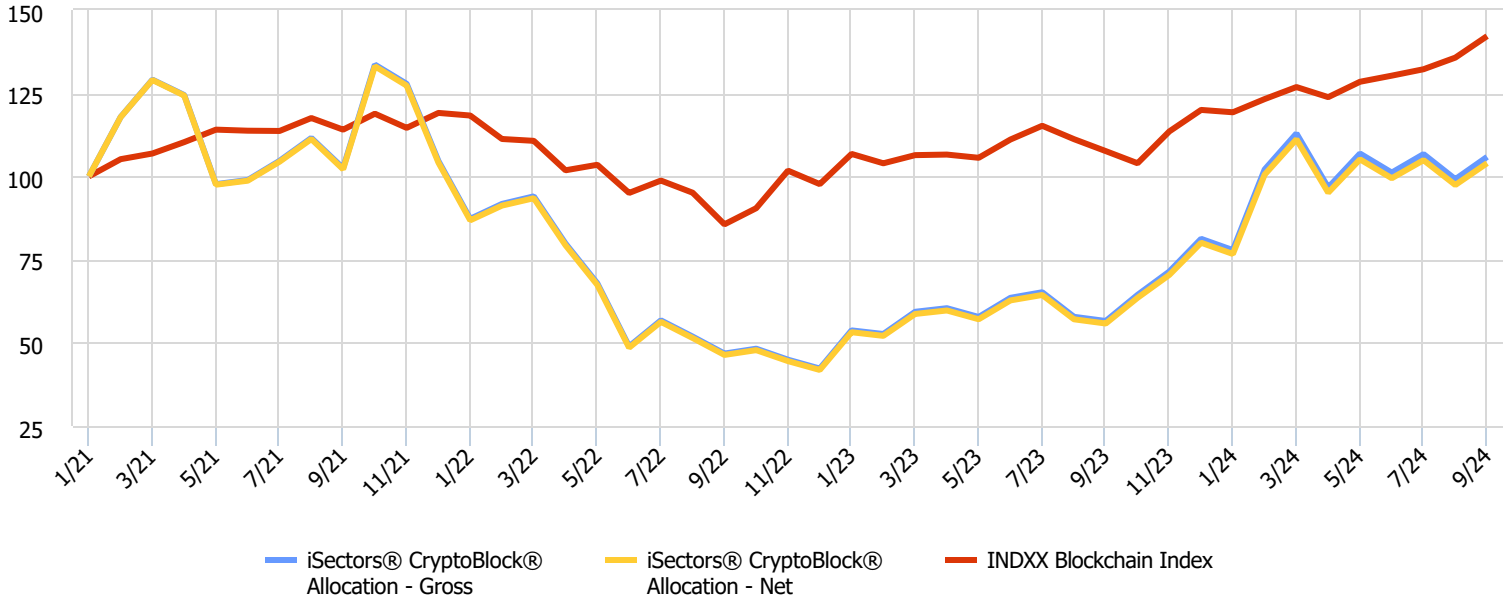




iSectors® CryptoBlock® Allocation 9/2024

The iSectors® CryptoBlock® Allocation is a uniquely-positioned investment model designed to give advisors and their clients the opportunity to take advantage of the continuous and rapid adoption of cryptocurrencies and the underlying evolution of the technology that makes them possible: blockchain technology. Cryptocurrencies and blockchain technology investing can present advisors with some distinct compliance and reporting challenges. The iSectors® CryptoBlock® Allocation’s investment strategy aims to simplify the regulatory, transaction, and performance reporting by accessing cryptocurrencies, and companies implementing blockchain technology through widely available, liquid, and transparent ETFs. The model portfolio concentrates on one cryptocurrency (Bitcoin) and one market sector (technology). Therefore, the iSectors® CryptoBlock® Allocation aligns best with investors that have a high-risk tolerance.

Growth of \$100 Investment



Investor Type:	Very Aggressive	Portfolio Inception:	2/1/2021
Benchmark 1:	INDXX Blockchain Index	Maximum Strategist Fee:	0.50%
Morningstar ID:	F000016NK1	Estimated Net Underlying Vehicle Costs:	0.26%
Availability:	Separately & Unified Managed Account		

Product Name	RM	Returns MRQ	Returns 1 Year	Returns 3 Years	Returns 5 Years	Returns 10 Years
iSectors® CryptoBlock® Allocation - Gross	Gross	4.67	87.21	1.09	---	---
iSectors® CryptoBlock® Allocation - Net	Net	4.55	86.35	0.59	---	---
INDXX Blockchain Index	Index	9.12	32.11	7.62	13.19	---

Risk Stats: Since Inception	iSectors® CryptoBlock® Allocation - Gross	iSectors® CryptoBlock® Allocation - Net	INDXX Blockchain Index
RM	Gross	Net	Index
Returns	1.57	1.07	10.07
Cumulative Returns	5.86	3.97	42.15
Correlation to BM 1	0.49	0.49	1.00
Annualized Alpha vs. BM 1	-3.29	-3.76	0.00
Sharpe Ratio	-0.03	-0.04	0.44
Sortino Ratio	-0.05	-0.06	0.69
Standard Deviation	45.90	45.90	16.27
Max Drawdown	68.36	68.56	28.12

Performance and data in this illustration are presented net of underlying vehicle costs and iSectors' management fee. Presentation not complete without more detailed fee information and other disclosures located on the reverse side.

Past performance is not necessarily indicative of future results.

Not Guaranteed. Not Insured. May Lose Value.

Portfolio Characteristics	Primary Asset Classes	Current Target Allocations
Management Style: Strategic - Passive	Equity	35.3% Spot Bitcoin ETFs 58.8%
Leverage: No Leverage	Alternatives/Other	62.7% Blockchain Equities 35.3%
Portfolio Type: Satellite	Cash	2.0% Spot Ethereum ETF 3.9%
Geographic Universe: Global		Cash 2.0%
Securities Universe: ETFs		
Current # of ETFs: 7		

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Disclosure

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