

**iSectors® Current Economic Update**

iSectors® economic research continues to support the contention (we’ve held for more than a year now) that fiscal and monetary policy are driving the U.S. into stagflation.

Inflation can initially be good for stocks (as we’ve seen), but eventually higher interest rates (used to fight inflation) slow economic growth and contribute to a stagflationary environment.

Unless government spending is curtailed, we believe that inflation will continue to ratchet higher, making it difficult to achieve economic growth. Longer-term interest rates will be driven much higher, stocks will fall, recession will set in, and inflation will begin to abate in earnest.

**Inflation Protection, Precious Metals, and CryptoBlock®**

iSectors® Inflation Protection Allocation includes a range of real assets such as commodities, gold, silver, and real estate, with a portion allocated to short-term TIPS to hedge inflation and mitigate volatility.

iSectors® Precious Metals Allocation provides a focused (specifically on gold, silver, platinum, and palladium) inflation hedge.

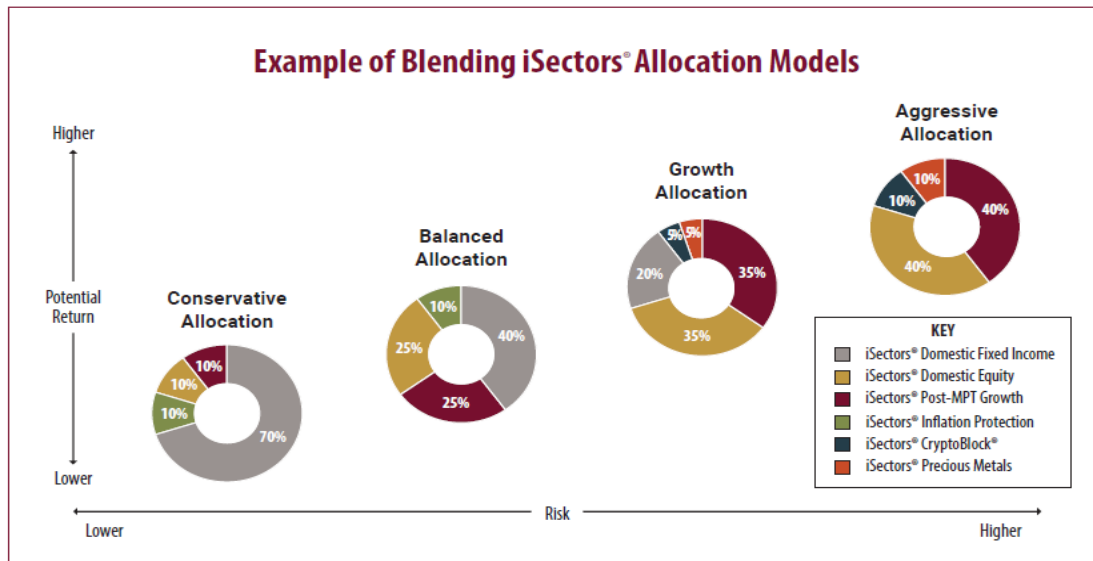
iSectors® CryptoBlock® Allocation is a unique satellite model that offers a gateway to the digital economy's groundbreaking technological advancements, driven by the emergence of Bitcoin and blockchain technology related companies.

See below for a snapshot of last year’s performance (net of fees). Full performance data for all our models is available on our website.

Model	May Return	3 Month Return	YTD Return	1 Year Return
CryptoBlock®	10.51%	4.55%	31.29%	84.18%
Inf. Protection	2.90%	9.02%	6.56%	9.51%
Precious Metals	6.66%	19.46%	13.77%	13.27%

**Blending iSectors® Allocation Models**

Below we offer an example of how to blend these satellite models within a larger allocated portfolio. This approach can provide a balanced and diversified investment portfolio, offering the potential for both growth and stability, while preserving your clients’ purchasing power.



**iSectors® Post-MPT Allocations June 2024 Update**

Gold and technology continue to hold the highest weights in both the iSectors® Post-MPT Growth and the iSectors® Post-MPT Moderate Allocations. Growth has reduced its healthcare allocation over the last few months, with the proceeds mostly going towards long-term treasury bonds. Post-MPT Moderate has been slowly adding to bonds while maintaining an allocation to healthcare and utilities.

**June's Post-MPT Allocations**

	Materials	Bonds	Energy	Financials	Gold Bullion	Healthcare	Real Estate	Technology	Utilities	Cash
Post-MPT Growth	13.20	17.60	1.00	1.90	29.20	4.70	2.80	27.60	0.00	2.00
Post-MPT Moderate	1.00	5.60	0.80	1.60	28.40	17.10	0.00	29.40	14.10	2.00

### General Disclosure

iSectors® is a suite of proprietary asset allocation models and services. iSectors®, LLC is an affiliate of Sumnicht & Associates, LLC (Sumnicht) and, as such, iSectors® and Sumnicht share certain employee services. iSectors® became registered as an investment advisor in August 2008. iSectors® is a registered trademark of Sumnicht Holdings, LLC.

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iSectors® asset allocation models are not guaranteed and involve risk of loss. At any given point in time, the value of iSectors® asset allocation model portfolios may be worth more or less than the amount invested. Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including the investments and/or investment strategies devised or undertaken by iSectors®) will be either suitable or profitable. Financial professionals are responsible for evaluating investments risks independently and for exercising independent judgement in determining whether investments are appropriate for their clients.

Past performance may not be indicative of future results. Therefore, no current or prospective investor should assume that future performance will be profitable, or equal either the performance results reflected or any corresponding historical index. Asset allocation and diversification concepts do not ensure a profit nor protect against loss in a declining market.

The historical benchmark index performance results are provided exclusively for comparison purposes to assist an advisor in determining whether the performance of a specific investment meets their respective client's investment objective(s). It should not be assumed that any account holdings will correspond directly to any comparative index. Index performance results do not reflect the impact of taxes. Indexes are not available for direct investment. Index performance results are compiled directly by each respective index and obtained by iSectors® from reliable sources. Index performance has not been independently verified by iSectors®. iSectors® models are based on index ETFs that can neither outperform nor underperform their benchmark index. We provide benchmark indexes that are well known for comparison purposes only.

### Fee Information

Composite performance results reflect the reinvestment of dividends and other account earnings and do not reflect the impact of taxes. Composite performance results provided are net of iSectors® standard management fee with the assumption that the fee will remain constant for all accounts. Additional fees that could be charged such as platform and custodial fees are not included. iSectors® asset allocation models are available through registered investment advisors who will charge an additional fee for their advisory services. For reasons including size of account, platform provider and custodian utilized, as well as variances in portfolio account holdings, market fluctuation, the date on which an investor engaged iSectors® services, regular model rebalancing and/or updates, and timing of account contributions and withdrawals, the underlying fees and performance of a specific account may vary from other accounts. ERISA (group retirement) accounts may be subject to additional recordkeeping and/or administrative fees.

### GIPS® Information

This information is marketed to investment professionals. iSectors®, LLC has managed the asset allocation models since the Firm's inception in 2008. Previously, Sumnicht & Associates, LLC (Sumnicht), an affiliated company, managed the allocations. Sumnicht is a provider of investment management services for institutional, family office and individual clients. Sumnicht claims compliance with the Global Investment Performance Standards (GIPS®). Sumnicht claims that the allocations are GIPS® compliant since each allocation's respective inception dates and have been GIPS® verified from 1/1/2008 to 12/31/2022, as of the verification date of 7/18/2023. The allocation composites include both institutional and individual client accounts whereby iSectors® has sole portfolio discretion with investment objectives matching that of each specific allocation. Performance in this publication is shown in US dollars, net of iSectors® management fee, including the reinvestment of dividends and does not reflect the impact of taxes. Returns will be reduced by platform, custodial, trading, and advisory fees, if applicable. GIPS® is a registered trademark of CFA Institute. CFA Institute does not endorse or promote this organization, nor does it warrant accuracy or quality of the content contained herein. Past performance is not indicative of future results. To obtain a compliant presentation and a list and description of the Firm's composite performances, please contact John Koch, Senior Investment Analyst, at (920) 257-5170.

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