



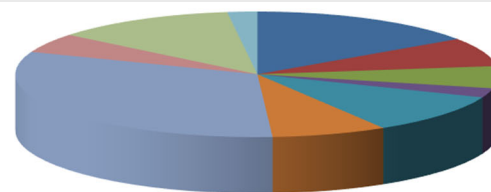
iSectors® Global Balanced Allocation

Portfolio Description

The objective of the iSectors® Global Balanced Allocation model is to provide for longer term growth of capital and modest income. The equity portion of the portfolio (approximately 50%) is allocated among a diversified selection of domestic and international low-cost equity index-based exchange-traded funds (ETFs). In addition, fundamentally-weighted, dividend-focused index ETFs are used in an effort to enhance return and reduce volatility. The remaining 50% of the allocation is invested in fixed income ETFs. The core of the fixed income portion of the portfolio holds domestic and international government, investment grade corporate, and mortgage-backed bonds with various maturities. The remainder of the fixed income portfolio is invested in ETFs that hold non-investment grade, fixed income securities and high-yield bonds in an effort to add diversification and the potential for increased returns. Two percent of the portfolio is invested in cash and/or cash equivalents to provide liquidity and facilitate transactions. The portfolio is intended for investors with a moderate risk utility and an intermediate time horizon.

Portfolio Composition ¹	
Equity (49.0%)	
Large Cap Growth ETF	Domestic Equity
Large Cap Dividend ETF	Domestic Equity
All Cap Dividend ETF	Domestic Equity
Mid Cap Growth ETF	Domestic Equity
Small Cap Growth ETF	Domestic Equity
Intl Large Cap Dividend ETF	Intl Equity
Intl Dividend ETF	Intl Equity
Intl Large Cap Growth ETF	Intl Equity
Emerging Markets Dividend ETF	Em Mkts Equity
Emerging Mkts Sm Cap Dividend ETF	Em Mkts Equity
Emerging Markets Diversified ETF	Em Mkts Equity
Fixed Income (49.0%)	
Investment Grade Corp. Bond ETFs	Core Bond
Low Beta High Yield Bond ETF	High Yield
Global High Yield ETF	Intl. Hi Yield
International Core Bond ETF	Intl. Bond
Long-Term Government Bond ETF	Long Bond
CLO ETF	Securitized
Mortgage Backed Bond ETFs	Securitized
Intermediate Treasury Bond ETF	Intermediate
TIPS ETF	Inflation Linked
Cash (2.0%)	
Money Market Fund	Cash

Asset Allocation¹



- 15.5% Dom Large Cap Val/Dividend
- 7.4% Dom Large Cap Growth
- 5.7% Dom Small-Mid Cap Val/Div
- 2.4% Dom Sm-Mid Cap Growth
- 10.3% International Developed Equity
- 7.7% Emerging Markets Equity
- 31.8% Dom Govt/Invest Grade Bonds
- 5.0% High Yield (Dom+Intl)
- 12.2% Int'l Invest Grade Bonds
- 2.0% Cash

For more detailed fee/performance/holdings information, please visit the iSectors website for the most recent fact sheet.

¹The sample target allocation/holdings information should not be considered a recommendation to buy or sell a particular security. There is no assurance that any specific securities listed will remain a part of the model. An investment in any iSectors® allocation model is not guaranteed and, at any given time, may be worth more or less than the amount invested.

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