



iSectors® CryptoBlock® II Allocation

The iSectors® CryptoBlock® Allocations are strategic models designed to provide investors access to the future digital economy’s groundbreaking technological advancements brought about by cryptocurrencies and blockchain technology.

Portfolio Description

The iSectors® CryptoBlock® II Allocation is a diversified portfolio of public companies that are on the cutting edge of the cryptocurrency/blockchain revolution. The combined individual stock holdings of the underlying exchange-traded funds (ETFs) total about 180 publicly-traded companies, diversified across many sectors. By owning 100% ETFs, investors eliminate the regulatory, custody, transaction, and tax reporting burden associated with direct ownership of cryptocurrency. Although the model is designed to be less volatile than Bitcoin, it should be considered a high-risk portfolio allocation.

Industry Diversification with Examples

Crypto Exchanges — Example: Coinbase Global, Inc: Offers financial accounts in the crypto-economy for retail users among other institutional and technological uses.

Crypto Miners — Example: Hive Blockchain Technologies Ltd: Operates as a cryptocurrency mining company in Canada, Sweden, and Iceland. It engages in the mining and sale of digital currencies, including Ethereum and Bitcoin.

Software - Example: MicroStrategy, Inc: Provides enterprise analytics software and services worldwide. Holds \$2.6 Billion of Bitcoin (125,000+ BTC), which comprises most of their market value.

Semiconductors — Example: NVIDIA Corp: Operates as a visual computing company worldwide. Offers GeForce GPUs used in PC gaming and crypto mining.

IT Services — Example: PayPal Holdings, Inc: Operates a technology platform that enables digital payments on behalf of merchants and consumers worldwide. Users can hold Ethereum and/or Bitcoin within their accounts on the platform.

Industry Inclusion ¹
IT Software
Crypto Miners
Banks
IT Services
Crypto Exchanges
Capital Markets
Semiconductors
IT Hardware
Consumer Discretionary
Communication
Industrials
Consumer Staples

For more detailed fee/performance/holdings information, please visit the iSectors website for the most recent fact sheet.

¹The sample target allocation/holdings information is as of 12/31/2022 and should not be considered a recommendation to buy or sell a particular security. There is no assurance that any specific securities listed will remain a part of the model. An investment in any iSectors® allocation model is not guaranteed and, at any given time, may be worth more or less than the amount invested.

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