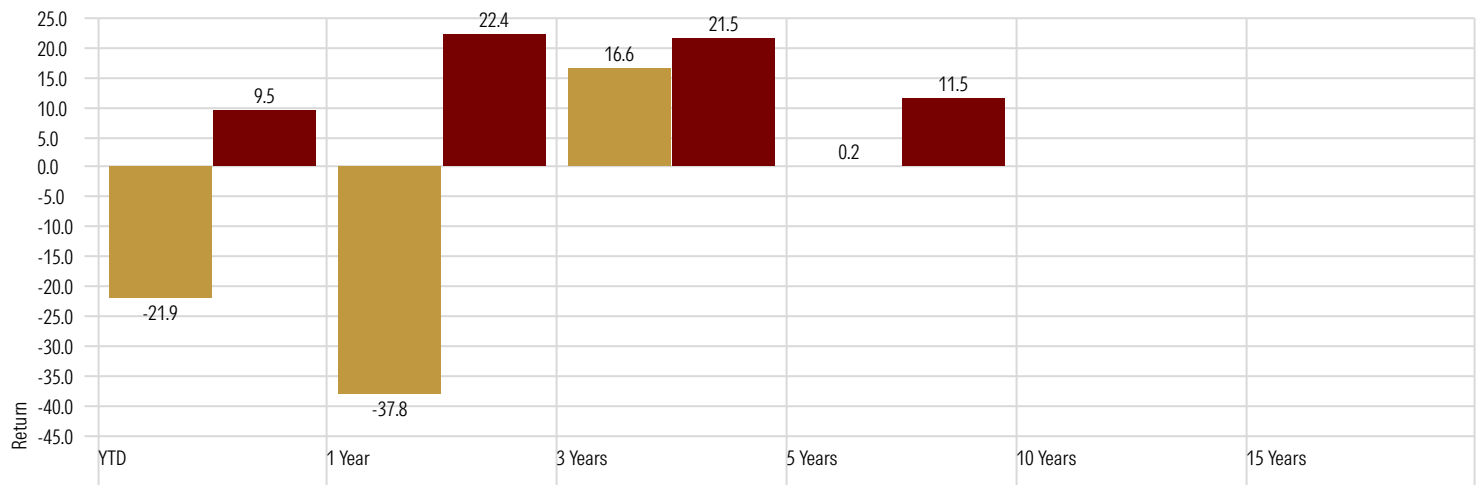


Returns

Calculation Benchmark: First Trust Indxx Invtv Tnsctn&Prs ETF



■ iSectors® CryptoBlock® Allocation

■ First Trust Indxx Invtv Tnsctn&Prs ETF

Allocation Name	iSectors® CryptoBlock® Allocation	Inception Date	2/1/2021
Investment Type	Separate Account	Max Strategist Fee	0.50
Morningstar Category	US SA Digital Assets	Morningstar Secl	F00001PJ1B

Investment Strategy

The iSectors® CryptoBlock® Allocation is a uniquely positioned investment model designed to give advisors and their clients the opportunity to take advantage of the continuous and rapid adoption of cryptocurrencies and the underlying evolution of the technology that makes them possible: blockchain technology. The model portfolio concentrates on one cryptocurrency (Bitcoin) and one market sector (technology) through widely available, liquid, and transparent ETFs.

Trailing Returns

Calculation Benchmark: First Trust Indxx Invtv Tnsctn&Prs ETF

	YTD	1 Year	3 Years	5 Years	10 Years	15 Years	Since Incept.
iSectors® CryptoBlock® Allocation (Gross)	-21.74	-37.51	17.19	0.66	—	—	0.41
iSectors® CryptoBlock® Allocation (Net)	-21.95	-37.83	16.61	0.15	—	—	-0.10
First Trust Indxx Invtv Tnsctn&Prs ETF	9.51	22.35	21.51	11.50	—	—	13.18

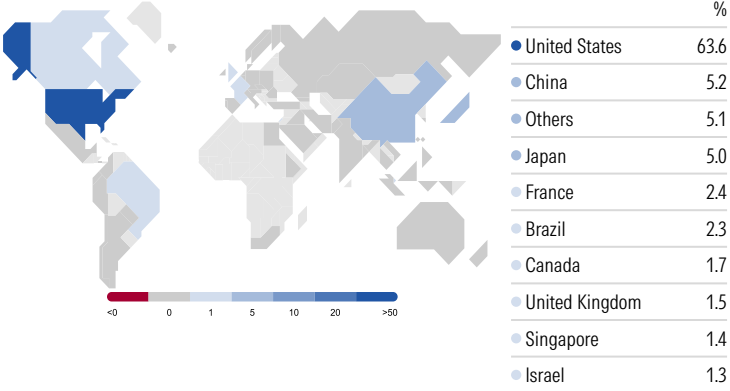
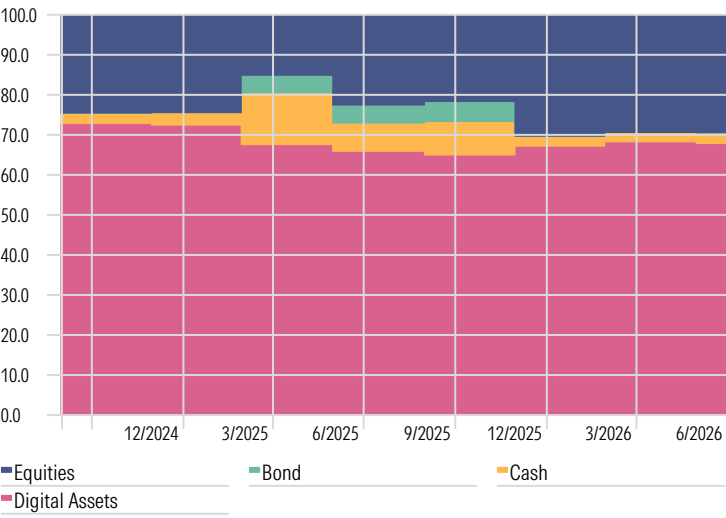
Risk Statistics

Time Period: 2/1/2021 to 6/30/2026

	Inv		Bmk1
	Gross	Net	
Std Dev	44.37	44.37	15.07
Correlation	0.46	0.46	1.00
Alpha	-7.06	-7.56	0.00
Sharpe Ratio	0.15	0.14	0.67
Max Drawdown	-68.36	-68.56	-28.46
Max Drawdown Peak Date	11/1/2021	11/1/2021	11/1/2021
Max Drawdown Valley Date	12/31/2022	12/31/2022	9/30/2022
Max Drawdown # of Periods	14.00	14.00	11.00
Calmar Ratio	0.01	0.00	0.46

Asset Allocation - iSectors® CryptoBlock® Allocation

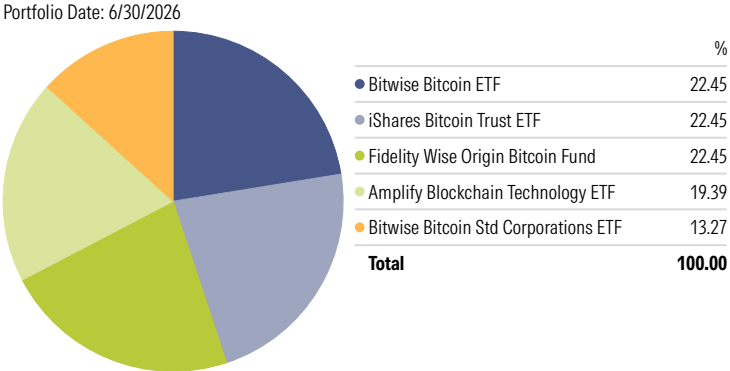
Revenue Exposure by Country - iSectors® CryptoBlock® Allocation



Snapshot - iSectors® CryptoBlock® Allocation

Target Allocation - iSectors CryptoBlock Allocation

Leveraged Fund	No
Domicile	United States
# of Holdings	6
Turnover Ratio %	34.00
Morningstar Category	US SA Digital Assets



Operations - iSectors® CryptoBlock® Allocation

Manager Name	Vern Sumnicht, CEO/CIO
Firm Phone	800.iSectors
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The historical benchmark index performance results are provided exclusively for comparison purposes to assist an advisor in determining whether the performance of a specific investment meets their respective client's investment objective(s). It should not be assumed that any account holdings will correspond directly to any comparative index. Index performance results do not reflect the impact of taxes. Index performance results are compiled directly by each respective index and obtained by iSectors® from reliable sources. Index performance has not been independently verified by iSectors®. iSectors® models are based primarily on index ETFs that can neither outperform nor underperform their benchmark index.

Indxx Blockchain TR USD Index was used for iSectors CryptoBlock Allocation prior to 28 February 2026: First Trust Indxx Innovative Transaction & Process ETF (LEGR) ETF is used subsequently.

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