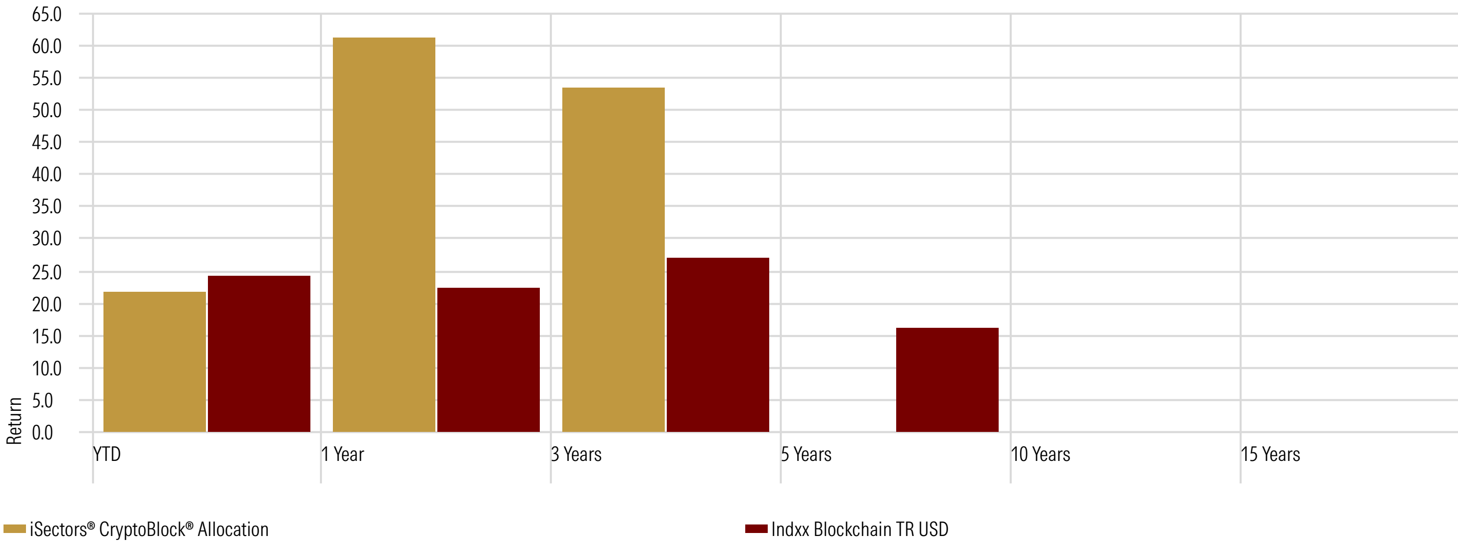
iSectors® CryptoBlock® Allocation

Returns

Calculation Benchmark: Indxx Blockchain TR USD



Investment Type	Separate Account	Inception Date	2/1/2021
Primary Prospectus Benchmark	Indxx Blockchain TR USD	Max Strategist Fee	0.50
Morningstar Category	US SA Digital Assets	Morningstar SecId	F00001PJ1B

Investment Strategy

The iSectors® CryptoBlock® Allocation is a uniquely positioned investment model designed to give advisors and their clients the opportunity to take advantage of the continuous and rapid adoption of cryptocurrencies and the underlying evolution of the technology that makes them possible: blockchain technology. The model portfolio concentrates on one cryptocurrency (Bitcoin) and one market sector (technology) through widely available, liquid, and transparent ETFs.

Trailing Returns

Calculation Benchmark: Indxx Blockchain TR USD

	YTD	1 Year	3 Years	5 Years	10 Years	15 Years	Since Incept.
iSectors CryptoBlock (Gross)	22.35	62.09	54.24	—	—	—	12.27
iSectors CryptoBlock (Net)	21.90	61.31	53.49	—	—	—	11.71
Indxx Blockchain TR USD	24.17	22.25	26.91	16.16	—	—	12.80

Risk Statistics

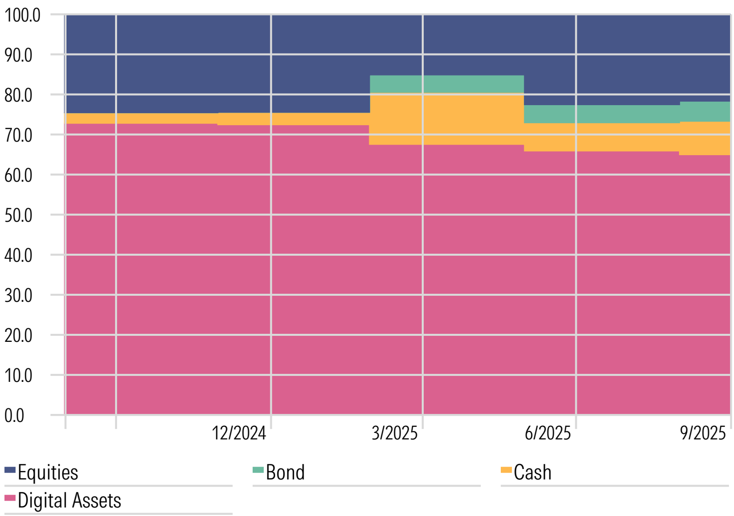
Time Period: 2/1/2021 to 9/30/2025

	Inv		Bmk1
	Gross	Net	
Std Dev	44.84	44.84	14.72
Correlation	0.46	0.46	1.00
Alpha	4.09	3.59	0.00
Sharpe Ratio	0.40	0.39	0.67
Max Drawdown	-68.36	-68.56	-27.79
Max Drawdown Peak Date	11/1/2021	11/1/2021	11/1/2021
Max Drawdown Valley Date	12/31/2022	12/31/2022	9/30/2022
Max Drawdown # of Periods	14.00	14.00	11.00
Calmar Ratio	0.18	0.17	0.46

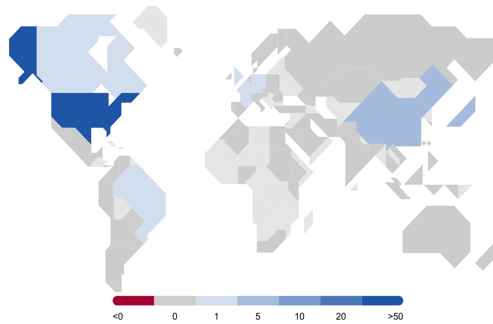
Source: Morningstar Direct

iSectors® CryptoBlock® Allocation

Asset Allocation - iSectors® CryptoBlock® Allocation



Revenue Exposure by Country - iSectors® CryptoBlock® Allocation



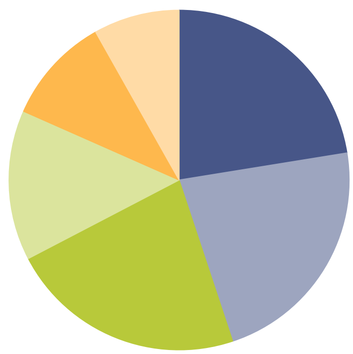
	%
United States	60.0
Japan	6.0
China	5.5
Others	4.1
Brazil	2.9
Canada	2.7
Singapore	1.9
United Kingdom	1.7
France	1.7
US Virgin Islands	1.4

Snapshot - iSectors® CryptoBlock® Allocation

Leveraged Fund	No
Domicile	United States
# of Holdings	7
Turnover Ratio %	91.00
Morningstar Category	US SA Digital Assets

Target Allocation - iSectors CryptoBlock Allocation

Portfolio Date: 9/30/2025



	%
Bitwise Bitcoin ETF	22.45
iShares Bitcoin Trust ETF	22.45
Fidelity Wise Origin Bitcoin Fund	22.45
Amplify Blockchain Technology ETF	14.29
YieldMax MSTR Option Income Strategy ETF	10.20
Bitwise Bitcoin Std Corporations ETF	8.16
Total	**100.00**

Operations - iSectors® CryptoBlock® Allocation

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Source: Morningstar Direct